Diversifying the Grid for Decarbonization

Gideon Katsh
Transmission Network Intelligence

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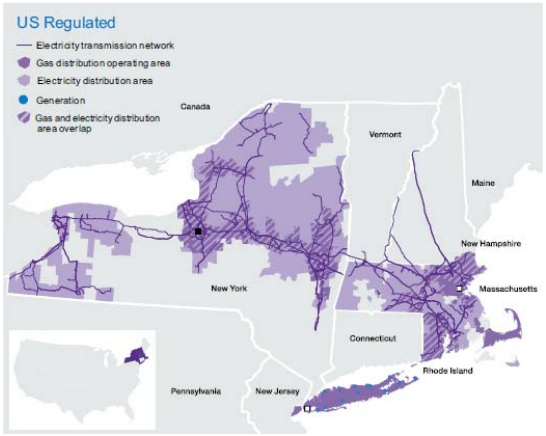
nationalgrid

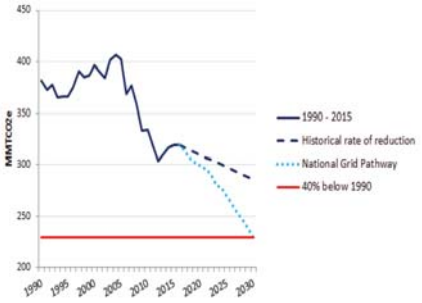
National Grid USA



- Electric and gas utility delivering energy to **20+ million** people in New York, Massachusetts, and Rhode Island
- **7 million** electric & gas accounts
- Largest electric transmission network (**~9,000 miles**) and gas distribution businesses in the northeast
- Operator of largest **HVDC interconnector** in the U.S., supplying 10% of New England's power with clean energy
- Owns and operates the largest **battery energy storage system** on the east coast, a 48 MWh facility on Nantucket Island, MA
- Connected nation's first **offshore wind** farm, 30 MW generation off Block Island, RI

National Grid's 80 by 50 Pathways

The National Grid 40x30 pathway compared to historical progress on emissions reduction

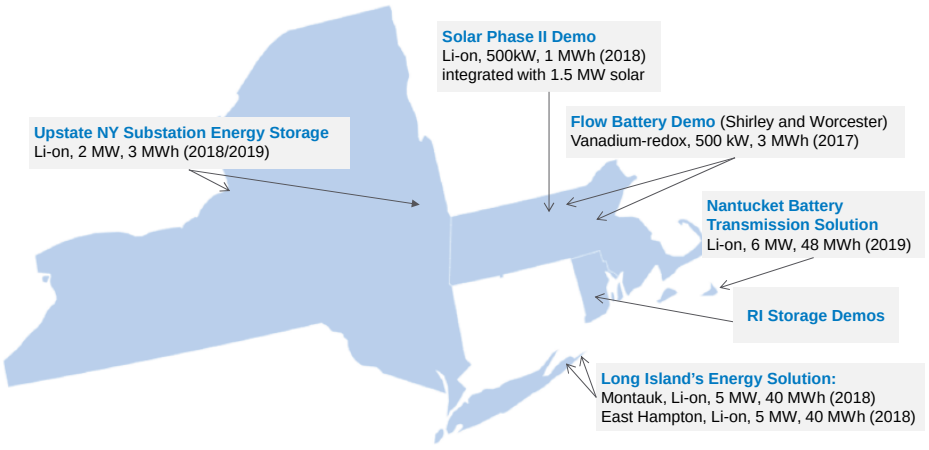


The Pathway achieves emission reductions by prioritizing three mutually-reinforcing transitions:

- **Accelerating decarbonization of the electric sector**
- **Transforming the transportation sector through electrification**
- **Transforming the heat sector through energy efficiency, electrification, and oil-to-gas conversions**

National Grid is Moving Forward Energy Storage

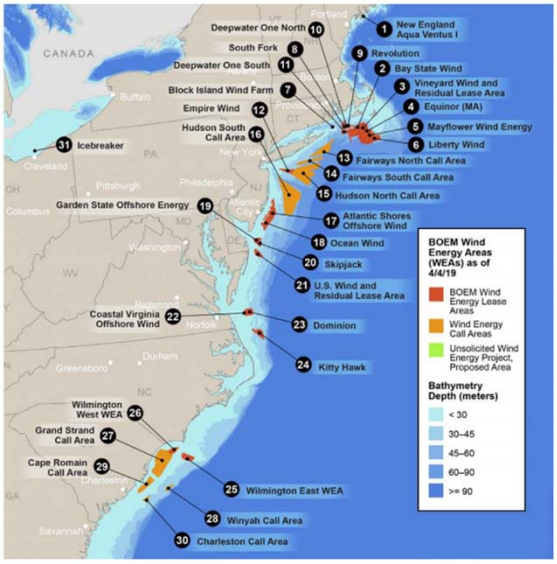
A few highlights…



17 MW of behind-the-meter, customer owned solar plus storage on our networks

Offshore Wind – sea2shore Project to Block Island

Offshore Wind: The Next Big Wave



Over 20 GW targeted in state goals along the east coast, including:

- NY: 9 GW by 2035
- MA: 3.2 GW by 2035
- RI: 1 GW (all renewables); 430 MW offshore wind contracted
- Other states: 9.2 GW

Considerations:

- "Wet" and "Dry" Transmission
- Long-Term System Planning and Integration

Facilitating the Clean Energy Transition through Transmission

Increasing efficiency and enhancing value to customers, policymakers, and other stakeholders

- Using and analyzing data to improve operational and investment decisions
- Rolling out technologies that optimize power flows and enable new, improved ways of working
- Enhancing resiliency for storms and cybersecurity
- Identifying new regulatory models to invest in infrastructure that supports clean technologies
- Informing policymakers of opportunities and aligning interests



Thank You



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